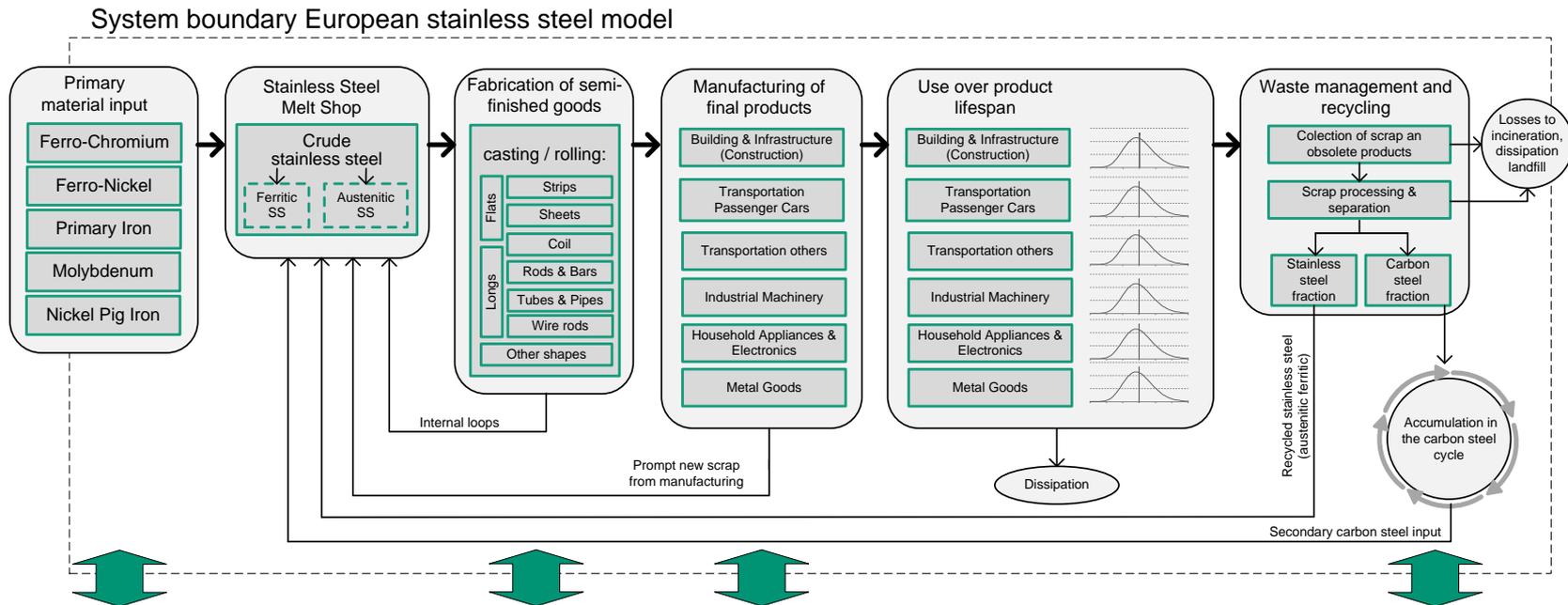


Update of the EU27 Stainless Steel Stock & Flow Model



Model structure considering trade data and internal material flows



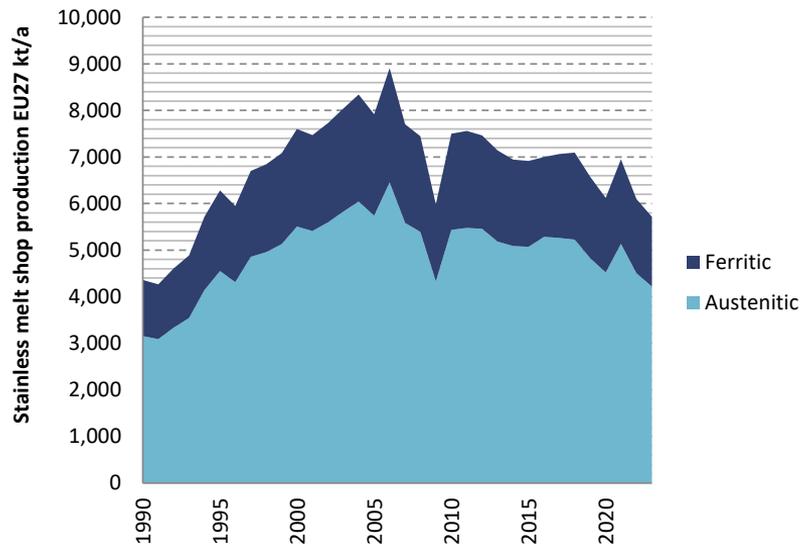
Primary import mainly calculated from difference between meltshop production and scrap usag while considering domestic raw material extraction

Accounting for trade balances along the entire value chain: intermediates, final products, scrap

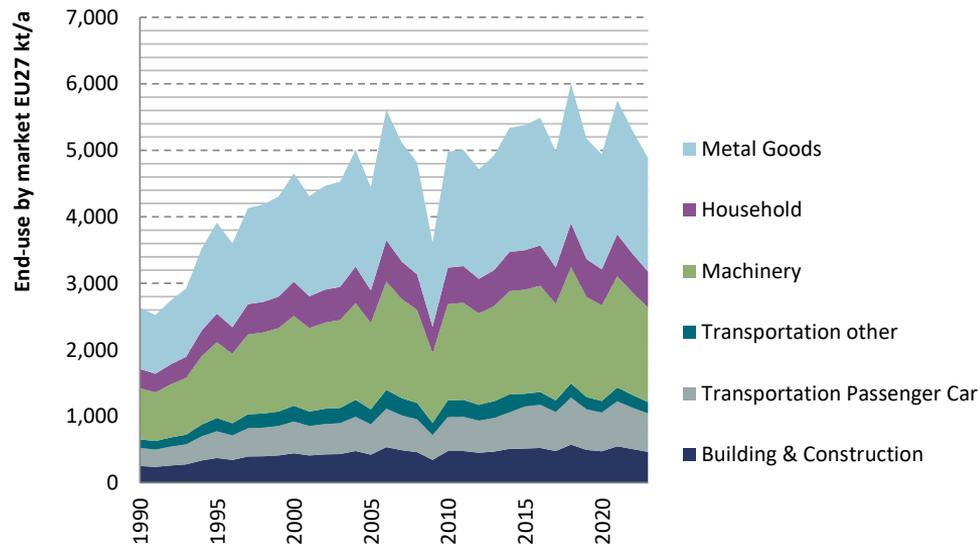
➔ Closed mass balance by adjusting the EoL collection rate to reported production data

EU27 production and consumption

Meltshop production

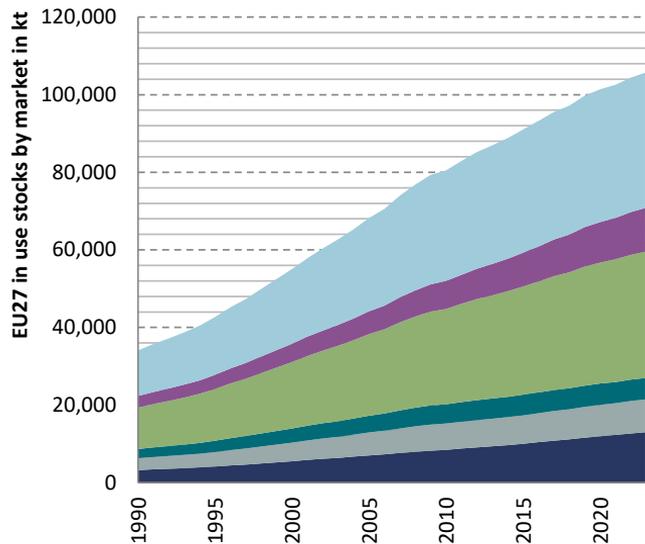


Consumption by end-use

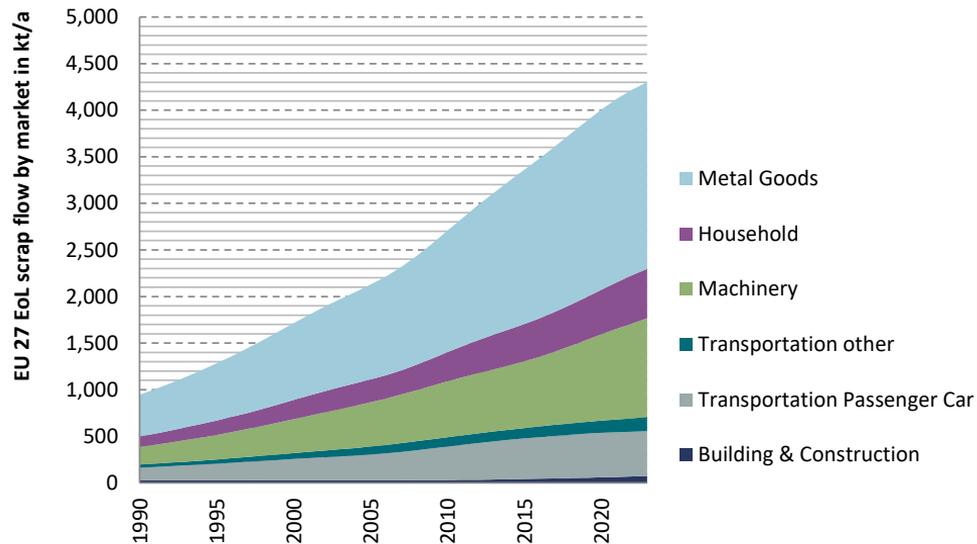


EU27 in-use stocks and EoL material flows

Stocks in use



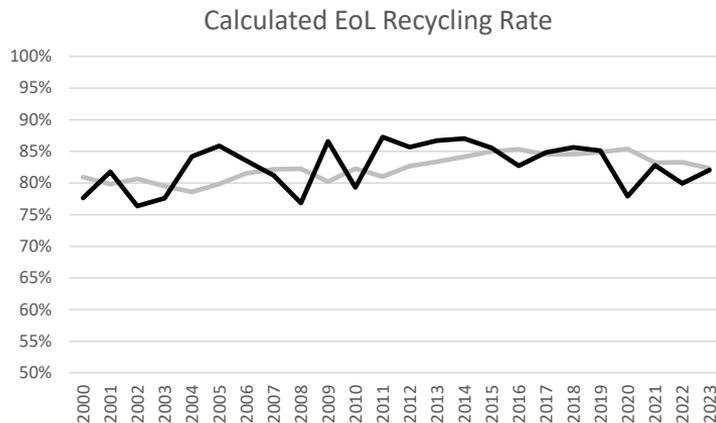
EoL material flows



EoL recycling rate and scrap input to production

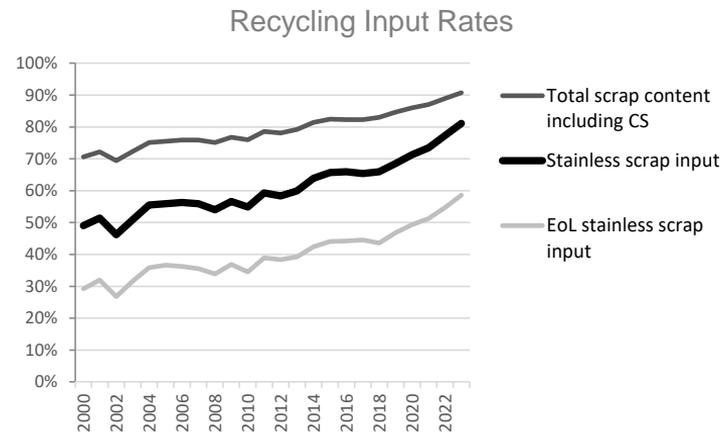
Calculated EoL Recycling Rate of stainless steel

- % reentering the stainless steel cycle
- → rest goes mainly into the carbon steel cycle



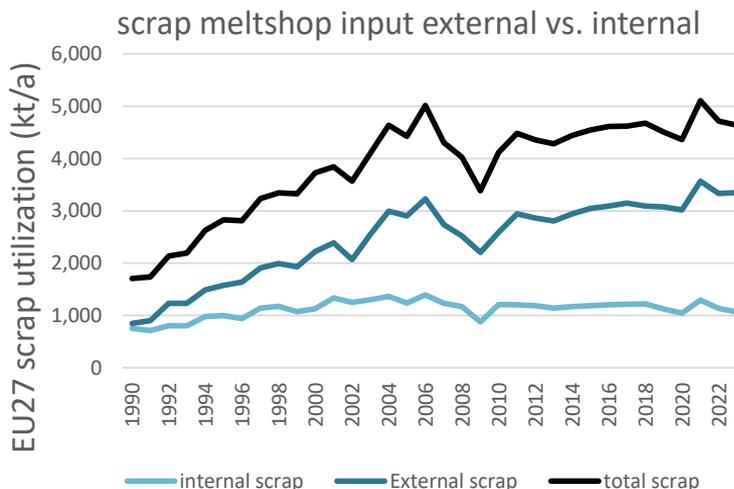
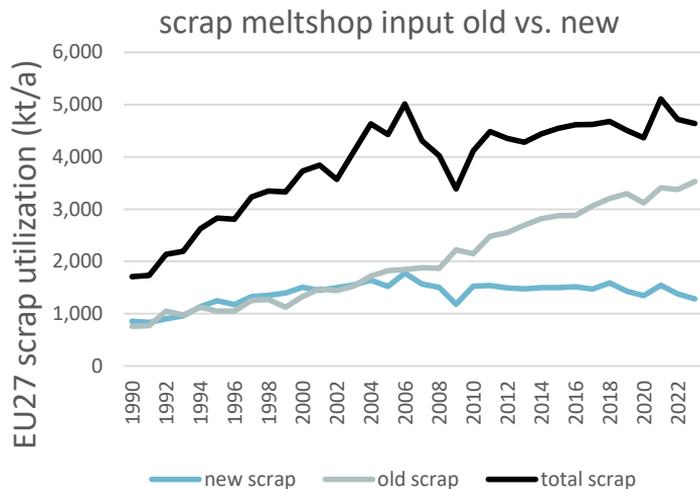
Scrap input rates into melt shop production

- Recycling Input Rate (RIR): Stainless scrap input in production (new and old)
- Scrap Ratio (SR): Total scrap content (including carbon steel)

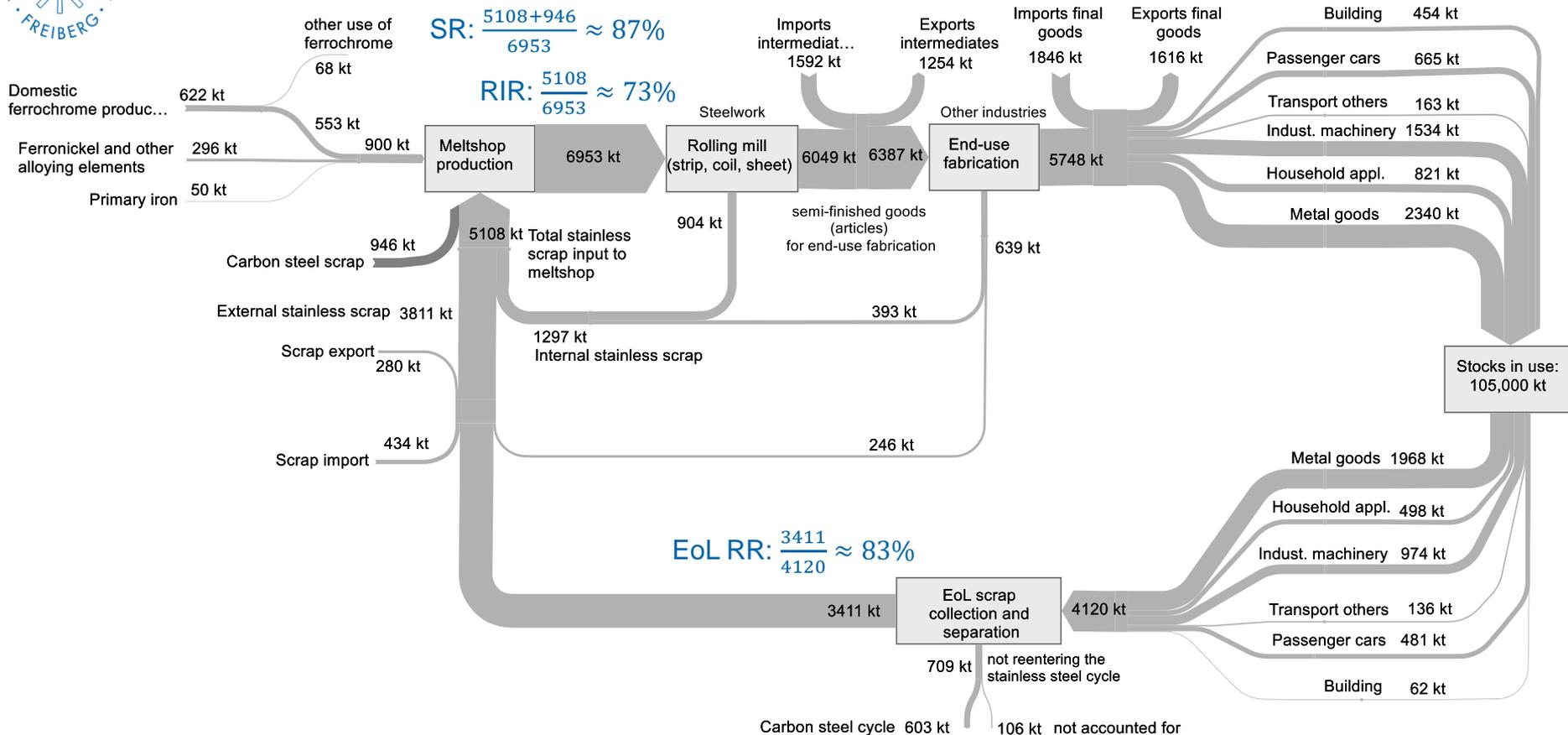


EU27 scrap utilization

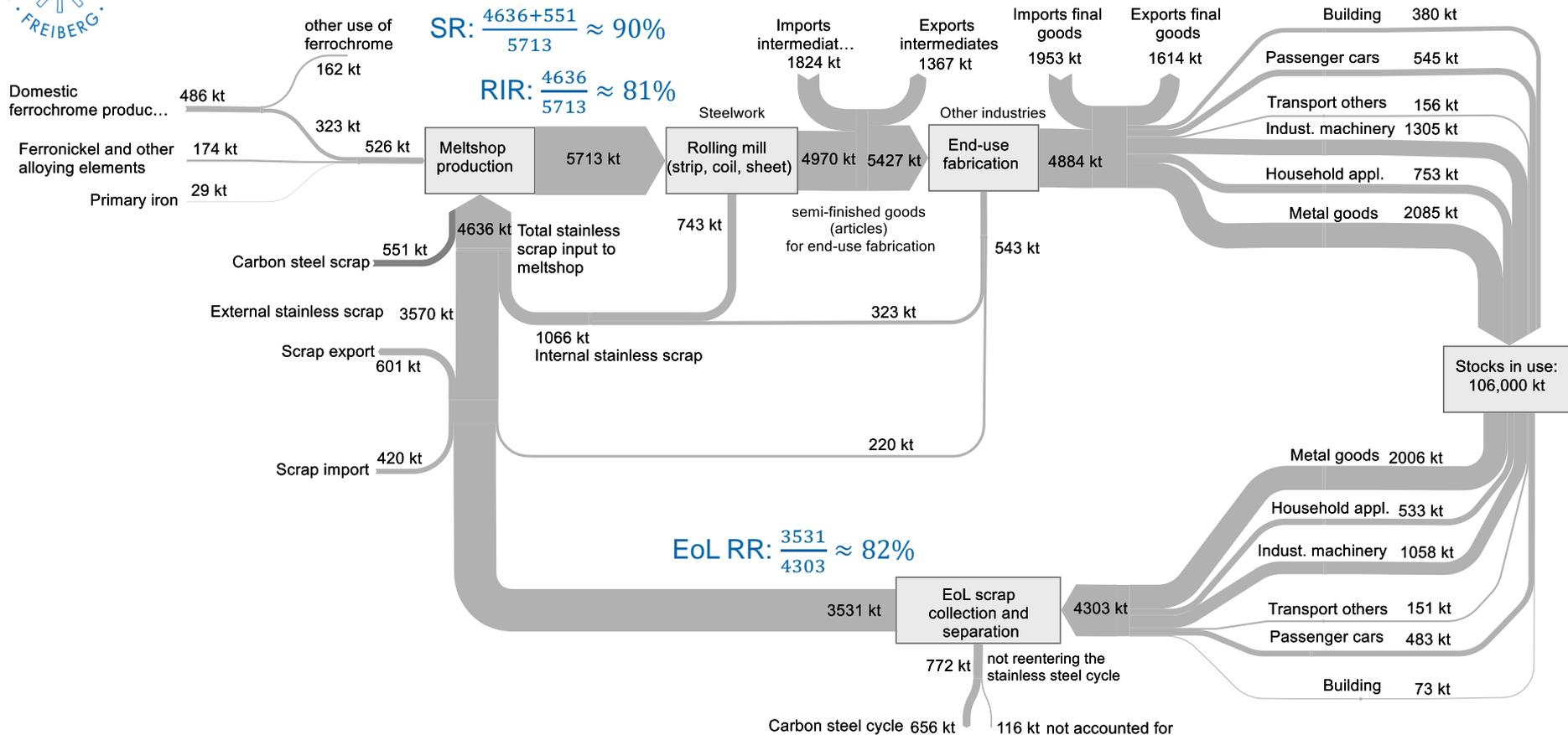
- Distinction between “new” and “old” (EoL) scrap
- Or “internal” and “external” scrap
- EoL scrap is always external



EU27 Stainless Steel Flows 2021



EU27 Stainless Steel Flows 2023





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